

Guidelines

The ANZ Staff Foundation is funded by regular contributions made by ANZ staff and ANZ. The Foundation aims to support projects run by charitable organisations which offer a direct and tangible benefit to local communities. In addition to providing funding for community projects, ANZ staff are also actively encouraged to support the work of the ANZ Staff Foundation by volunteering their time and skills to support the projects.

What projects are funded by ANZ Staff Foundation?

The ANZ Staff Foundation provides grants of up to **\$5,000** to community projects that relate to one or more of the following areas:

- **Education and employment** – examples of suitable projects may include purchasing educational resources for communities or programs that help people prepare for employment.
- **Urban and rural economic and social divides** – examples of suitable projects may include developing and distributing educational materials to remote communities or programs that seek to connect isolated community members.
- **Financial capability** – examples of suitable projects may focus on improving financial literacy or money saving capability.
- **Urban sustainability** – examples of suitable projects may include environmental education programs or revegetation programs.

Preference is also given to organisations and projects

- that provide opportunities for ANZ staff to participate as volunteers
- that are already supported by ANZ staff
- that are initiated by ANZ staff
- that have well developed implementation plans, including confirmed additional funding through self funding or other organisations where required

The following cannot be funded

- Endowments
- Fundraising events / campaigns and appeals
- Core costs and general operating expenses
- Capital investment (e.g. buildings)
- Debt retirement and budget deficits

What types of organisations can apply for grants?

Organisations must be charitable, and have Deductible Gift Recipient (DGR) Item 1 status in order to apply for an ANZ Staff Foundation grant.

The following applicants are not eligible

- Individual applicants
- Political organisations
- Religious or sectarian organisations involved in purely religious/sectarian activities
- Foundations that are themselves grant making bodies
- Bequest programs
- Mainstream schools
- Hospitals, medical centres or medical research institutes

If your application does align with the guidelines for the ANZ Staff Foundation you can also refer to other small granting programs managed by Equity Trustees to which your project may be eligible.

How do you apply for a grant?

1. Read all material in these *Grant Guidelines* and Equity Trustees FAQs;
2. Complete the *Grant Application* form online, ensuring you supply all the information requested;
3. Electronically submit the application form to Equity Trustees via: charities@eqt.com.au

Closing dates for applications are 5pm on the 15 January and 15 July each year.