

ANZ COMMUNITY FOUNDATION GUIDELINES

The ANZ Community Foundation is funded by regular contributions made by ANZ staff and ANZ. Established in 1988, the Foundation supports small to medium-sized projects run by charitable organisations which offer a direct and tangible benefit to local communities. ANZ staff are encouraged to volunteer their time and skills to support funded projects, where this would add value to the charitable organisation.

WHAT PROJECTS ARE FUNDED BY ANZ COMMUNITY FOUNDATION?

ANZ's purpose is to shape a world where people and communities thrive. In support of this, the ANZ Community Foundation provides grants of up to \$30,000 to community projects that relate to one or more of the following priority areas:

- Improving **financial wellbeing**, particularly for under-represented and disadvantaged people in our community, including initiatives that improve economic participation for example through building financial literacy and vocational skills and providing access to meaningful work
- Improving **environmental sustainability**, including initiatives that restore and conserve the natural environment or which contribute to lower carbon emissions, water stewardship and waste minimization
- Improving **housing access** through initiatives and programs that support those experiencing or at risk of homelessness or that provide supports for people living with a disability
- **Other community projects** that assist local communities to thrive.

Preference is given to organisations and projects that

- have been endorsed by an ANZ staff member (please include endorser details in the application)
- have well developed implementation plans, including confirmed additional funding through self-funding or other organisations where required
- can demonstrate success in achieving impact through appropriate evaluation and reporting.

The following cannot be funded

- Endowments
- Fundraising events / campaigns and appeals
- General operating expenses (including wages)
- Capital investment (e.g. buildings)
- Debt retirement and budget deficits

What types of organisations can apply for grants?

Organisations must be charitable, and have Deductible Gift Recipient (DGR) Item 1 status in order to apply for an ANZ Community Foundation grant.



The following applicants are not eligible

- Individual applicants
- Political organisations
- Religious or sectarian organisations involved in purely religious/sectarian activities
- Foundations that are themselves grant-making bodies
- Bequest programs
- Schools
- Hospitals, medical centres or medical research institutes

If your application does align with the guidelines for the ANZ Community Foundation you can also refer to other small granting programs managed by Equity Trustees to which your project may be eligible.

HOW DO YOU APPLY FOR A GRANT?

1. Read all material in these Grant Guidelines and Equity Trustees FAQs.
2. Complete the Grant Application form and submit online, via Smarty Grants ensuring you supply all the information requested.

If you have any additional questions, please contact Equity Trustees via: charities@eqt.com.au

There is one granting round each year (closing date for applications is 30 June).