

9 June 2016

## NEW APPOINTMENT

### **Equity Trustees appoints Senior Manager, Relationships and Oversight in Melbourne office**

Equity Trustees Limited has appointed Alan O'Brien as a Senior Manager, Relationships and Oversight in the Corporate Trustee Services (CTS) Melbourne team, where he will be responsible for working with new and existing Responsible Entity (RE) clients.

Mr O'Brien brings an understanding of global context which is particularly important as the CTS business moves to ensure clients are properly advised and able to take advantage of additional fund structuring opportunities now available in the Australian market.

"Mr O'Brien brings a great mix of international perspective and local experience, which is particularly important with the introduction of Attribution Managed Investment Trusts (AMIT's) and Collective Investment Vehicles (CIV's) in the Australian context, and the opportunities they present to our Australian and global clients," said Harvey Kalman, Executive General Manager, CTS.

This is a return to Equity Trustees for Mr O'Brien, who was a relationship manager in the business between 2000 and 2003; his career has since included various operational, relationship and regulatory roles in the financial services industry both in Australia and overseas.

Mr O'Brien has product experience with equities, fixed interest and structured finance. He has a breadth of experience through his work with JPMorgan, BNY Mellon and the Irish Stock Exchange while abroad and with ANZ and NAB in Melbourne.

"We're pleased that Mr O'Brien is bringing his significant experience, expertise and energy to Equity Trustees," he said.

Mr O'Brien completed his undergraduate in Business in Dublin, followed up by an MBA from the Manchester Business School and LLM from the University of London.

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*Equity Trustees was established in 1888 for the purpose of providing independent and impartial Trustee and Executor services to help families throughout Australia protect their wealth. As one of Australia's largest and oldest listed independent trustees, we offer a diverse range of services to individuals, families and corporate clients including aged care advice, asset management, estate planning, philanthropic services and Responsible Entity (RE) services for external Fund Managers.*

*Equity Trustees Limited is a subsidiary of EQT Holdings Limited. EQT Holdings Limited is a publicly listed company on the Australian Securities Exchange (ASX: EQT) with offices in Melbourne, Kew, Sydney, Brisbane and Perth.*

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