

THE HAZEL AND ARTHUR BRUCE BEQUEST

GUIDELINES

Applications Open on Friday 15 March 2019

Applications Close on Monday 15 April 2019

Grants announced early July 2019

GRANT ELIGIBILITY CRITERIA

The Hazel and Arthur Bruce Bequest is offering a new program this year that will give small grants for immediate action on the ground by community and volunteer led charitable organisations who provide welfare and benefit to animals and/or birds in need of care and attention.

In 2019 there is up to \$100,000 available for grants. Grants of between \$5,000 and \$20,000 are available for a single year and are open to charitable organisations in Victoria.

Priority will be given to projects which:

- Are largely volunteer powered;
- Demonstrate collaborative approaches in recognition that these often spark innovation, and the best outcomes are achieved when people work together using the best available science and research;
- Initiatives that provide complementary activities that enable communities to better understand and manage their local native wildlife and/or care for domestic animals.

Charitable status:

- Applicant groups **must** be registered as a charity with the Australian Charities and Not-for-Profits Commission (ACNC). It is **not** necessary for organisations to have DGR status.

Examples of charitable groups who can apply include:

- Urban and rural 'Friends of' groups and networks;
- Not-for-profit animal and bird welfare and rescue organisations;
- Traditional Owner groups and associations;
- Schools and education groups.

APPLICATION AND REVIEW PROCESS

1. Grant applications may be downloaded from the Equity Trustees website.
2. For any questions prior to making an application email charities@eqt.com.au
3. All applications must be completed online.
4. All applications are reviewed by Equity Trustees.

ESTABLISHMENT OF THE FOUNDATION

The Hazel and Arthur Bruce Bequest (Bequest) was established by the Will of Hazel Aline Bruce who died in 1985.



GRANT CONDITIONS

1. The grantee will use the whole of the grant for the purpose described in the application for the grant and not for any other purpose (the "specified purpose").
2. The grantee will use its best endeavours to expend the monies granted for the specified purpose within twelve months from the date of receipt of the grant ("the specified period").
3. The grantee will advise Equity Trustees as trustee of the Foundation ("the grantor") of any material change which may affect the grantee's ability to direct the monies for the specified purpose.
4. The grantee will keep records adequate to enable the use of grant funds to be checked readily and provide the grantor reasonable access to inspect the grantee's books where reasonably required, including but not limited to complying with the grantor's own audit, tax and compliance obligations.
5. Any payment made by the grantor is made as a gift and is not a financial supply. No GST is payable by the grantor on the payment.
6. The grantee will acknowledge the assistance of the Foundation in any published or display material, and will advise the grantor as to how the grantee proposes to recognise the Foundation.
7. The grantee will provide the grantor a report (in a form approved by the grantor) within two months from the end of the specified period. Where an applicant received a grant in the previous annual distribution but has not provided a report on the previous grant, payment of any new grant may be postponed until a report on the previous grant is provided to the satisfaction of the grantor.
8. Late or incomplete applications will not be considered.
9. All applicants are notified of the outcome of their application. Reasons are not provided by Equity Trustees.