

## **TO ESTABLISH A SUB FUND IN THE WILL**

I direct my Trustee to establish a sub fund of the Equity Trustees Charitable Foundation (ABN 23 598 387 218) ("the Trust") referred to as the **\*\*\*NAME OF SUB FUND\*\*\***.

I give to the Trustee for the time being of the Equity Trustees Charitable Foundation ("the Trust") established by Deed dated 1 May 1998 **\*\*\*my residuary estate\*\*\*** OR **\*\*\*the sum of (amount in letters) dollars (\$amount in numbers)\*\*\*** OR **\*\*\*(amount in letters) percentage ((amount in numbers%)) of my residuary estate** to be held as a perpetual charitable account in the **\*\*\*NAME OF SUB FUND\*\*\*** on trust for the charitable purposes of the Trust and the receipt of the Trustee of the Trust shall be an absolute discharge to my Trustee.

## **GIFT TO EQUITY TRUSTEES CHARITABLE FOUNDATION WITH A WISH THAT THE INCOME BE APPLIED TO NAMED CHARITIES**

To give to the Trustee for the time being of Equity Trustees Charitable Foundation (ABN 23 598 387 218) ("the Trust") established by Deed dated 1 May 1998 the sum of [amount] to be held as a perpetual charitable account called [name] on trust for the charitable purposes of the Trust and I express the wish (**but without imposing any trust**) that the Trustee pay or apply the actual income (**or so much thereof as the Trustee may from time to time decide**) to such of them namely [insert name] (**insert name**) and [insert name] and for one or more to the exclusion of another or others and I declare that the receipt of the Trustee of the Trust shall be an absolute discharge to my Trustee.

## **GIFT TO EQUITY TRUSTEES CHARITABLE FOUNDATION WITH WISH THAT THE INCOME BE USED FOR SPECIFIC PURPOSE**

To give to the Trustee for the time being of Equity Trustees Charitable Foundation (ABN 23 598 387 218) ("the Trust") established by Deed dated 1 May 1998 the sum of [amount] to be held as a perpetual charitable account called [name] and to be used for the general charitable purposes of the Trust and I express the wish (**but without imposing any trust**) that the income be used for or towards [purpose] and I declare that the receipt of the Trustee of the Trust shall be an absolute discharge to my Trustee.

## **TO ADD TO A SUB FUND THAT IS ESTABLISHED DURING THE PERSON'S LIFETIME**

I give to the Trustee for the time being of Equity Trustees Charitable Foundation ("the Trust") established by Deed dated 1 May 1998 **\*\*\*my residuary estate\*\*\*** OR **\*\*\*the sum of (amount in letters) dollars (\$amount in numbers)\*\*\*** OR **\*\*\*(amount in letters) percentage ((amount in numbers%)) of my residuary estate** to be used for its general charitable purposes and I express the wish (**but without imposing any trust**) that this gift be held as an addition to the **\*\*\*NAME OF SUB FUND\*\*\*** of the Trust to be used for the charitable purposes of that account and I declare that the receipt of the Trustee of the Trust shall be an absolute discharge to my Trustee.