

## TO ESTABLISH A SUB FUND IN THE WILL

I direct my Trustee to establish a sub fund of the Equity Trustees Charitable Foundation (ABN 23 598 387 218) ("the Trust") referred to as the **\*\*\*NAME OF SUB FUND\*\*\***.

I give to the Trustee for the time being of the Equity Trustees Charitable Foundation ("the Trust") established by Deed dated 1 May 1998 **\*\*\*my residuary estate\*\*\*** OR **\*\*\*the sum of (amount in letters) dollars (\$amount in numbers)\*\*\*** OR **\*\*\* (amount in letters) percentage ((amount in numbers%)) of my residuary estate** to be held as a perpetual charitable account in the **\*\*\*NAME OF SUB FUND\*\*\*** on trust for the charitable purposes of the Trust and the receipt of the Trustee of the Trust shall be an absolute discharge to my Trustee.

## GIFT TO EQUITY TRUSTEES CHARITABLE FOUNDATION WITH A WISH THAT THE INCOME BE APPLIED TO NAMED CHARITIES

To give to the Trustee for the time being of Equity Trustees Charitable Foundation (ABN 23 598 387 218) ("the Trust") established by Deed dated 1 May 1998 the sum of **[amount]** to be held as a perpetual charitable account called **[name]** on trust for the charitable purposes of the Trust and I express the wish **(but without imposing any trust)** that the Trustee pay or apply the actual income **(or so much thereof as the Trustee may from time to time decide )** to such of them namely **[insert name]** **(insert name)** and **[insert name]** and for one or more to the exclusion of another or others and I declare that the receipt of the Trustee of the Trust shall be an absolute discharge to my Trustee.

## GIFT TO EQUITY TRUSTEES CHARITABLE FOUNDATION WITH WISH THAT THE INCOME BE USED FOR SPECIFIC PURPOSE

To give to the Trustee for the time being of Equity Trustees Charitable Foundation (ABN 23 598 387 218) ("the Trust") established by Deed dated 1 May 1998 the sum of **[amount]** to be held as a perpetual charitable account called **[name]** and to be used for the general charitable purposes of the Trust and I express the wish **(but without imposing any trust)** that the income be used for or towards **[purpose]** and I declare that the receipt of the Trustee of the Trust shall be an absolute discharge to my Trustee.

## TO ADD TO A SUB FUND THAT IS ESTABLISHED DURING THE PERSON'S LIFETIME

I give to the Trustee for the time being of Equity Trustees Charitable Foundation ("the Trust") established by Deed dated 1 May 1998 **\*\*\*my residuary estate\*\*\*** OR **\*\*\*the sum of (amount in letters) dollars (\$amount in numbers)\*\*\*** OR **\*\*\* (amount in letters) percentage ((amount in numbers%)) of my residuary estate** to be used for its general charitable purposes and I express the wish **(but without imposing any trust)** that this gift be held as an addition to the **\*\*\*NAME OF SUB FUND\*\*\*** of the Trust to be used for the charitable purposes of that account and I declare that the receipt of the Trustee of the Trust shall be an absolute discharge to my Trustee.