

24 May 2022

Dear Unitholder

**CLOSURE OF THE HARVEST LANE ASSET MANAGEMENT ABSOLUTE PLUS FUND
("Fund")**

In our capacity as the Trustee of the Fund, we write to inform you that, pursuant to clause 20.2 of the Trust Deed we have determined that the Fund will be wound up and we have commenced wind-up effective immediately, with a view to finalising the termination no later than 30 June 2022.

Pursuant to clause 20.3 of the Trust Deed, no redemptions will be accepted, and no transfers will be processed prior to the wind-up being finalised.

Unitholders will receive proceeds from the wind-up of the Fund into their nominated bank account on or around mid June, unless you specifically elect to receive proceeds from the wind-up via an in-specie distribution of units into the Harvest Lane Asset Management Absolute Return Fund.

If you wish to receive wind-up proceeds via an in-specie transfer of units into the Harvest Lane Asset Management Absolute Return Fund, please notify Harvest Lane Asset Management of your intention no later than 5pm (AEST) on Tuesday, 31 May 2022 via enquiries@harvestlaneam.com.au.

You are requested to complete a new application form in order to receive units in the Harvest Lane Asset Management Absolute Return Fund. Harvest Lane Asset Management will be in contact separately to assist if you have elected this option and will provide a pre-filled application form to sign to ensure a smooth process. Alternatively, you can also contact Harvest Lane Asset Management Pty Ltd on 1300 419 420.

Whichever option you elect, a tax statement will follow for your purposes and unitholders are encouraged to seek tax advice in this instance.

Should you have any questions regarding the content of this letter, please do not hesitate to contact Denis Kochou at dkochou@eqt.com.au

Yours sincerely,



Denis Kochou
Manager, Relationships & Oversight