

29 August 2022

Retail Offer Booklet and notification to ineligible retail shareholders

EQT Holdings Limited (ASX:EQT, Equity Trustees) confirms that the retail offer booklet (**Retail Offer Booklet**) accompanied by a personalised entitlement and acceptance form in connection with its previously announced fully underwritten accelerated non-renounceable entitlement offer (**Entitlement Offer**), details of which were announced on Monday, 22 August 2022, will be despatched to eligible retail shareholders today.

A letter to ineligible retail shareholders notifying them of the Entitlement Offer and their ineligibility to participate will also be despatched today.

Copies of the Retail Offer Booklet and the letter to ineligible retail shareholders are attached to this announcement.

Retail Entitlement Offer

The retail component of the Entitlement Offer (**Retail Entitlement Offer**) opens today, Monday, 29 August 2022, and is expected to close at 5.00pm (AEST) on Wednesday, 7 September 2022 (**Retail Entitlement Offer Period**).

Application monies must be received prior to this time, in accordance with the Retail Offer Booklet and the personalised entitlement and acceptance form.

Shareholder enquires

Eligible retail shareholders are encouraged to carefully read the Retail Offer Booklet for further details relating to the Retail Entitlement Offer.

Shareholders with questions in relation to the Retail Entitlement Offer may contact the EQT Offer Information Line on 1800 830 977 (within and outside Australia) between 8.30am and 5.30pm (AEST) Monday to Friday during the Retail Entitlement Offer Period. If you have any further questions, you should contact your stockbroker, solicitor, accountant or other professional adviser.

Yours sincerely



Samantha Einhart
Company Secretary



About EQT

Equity Trustees was established in 1888 to provide independent and impartial trustee and executor services to help families throughout Australia protect their wealth. As Australia's leading specialist trustee company, Equity Trustees offers a diverse range of services to individuals, families and corporate clients including asset management, estate planning, philanthropic services and Responsible Entity (RE) services for external Fund Managers. Equity Trustees is the brand name of EQT Holdings Limited (ABN 22 607 797 615) and its subsidiary companies, listed on the Australian Securities Exchange (ASX: EQT) with offices across Australia and in London and Dublin.

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